

Annual General Meeting of Travel24.com AG on 22 April 2021

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	TVD6042021HV
2. Type of message	meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A0L1NQ8
2. Name of issuer	Travel24.com AG
C. Specification of the meeting	
1. Date of the General Meeting	22.04.2021 [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422]
2. Time of the General Meeting	10:30 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:30 UTC]
3. Type of the General Meeting	Extraordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: XMET]
4. Location of the General Meeting	in accordance with the German Stock Corporation Act: Hotel Fürstenhof, Tröndlinring 8, 04105 Leipzig; virtual General Meeting: http://www.travel24group.com/hv-2021
5. Record Date	01.04.2021 (00:00 hrs. CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210331]
6. Uniform Resource Locator (URL)	http://www.travel24group.com/hv-2021
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting per Internetservice at http://www.travel24group.com/hv-2021 [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	15.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210415; 22:00 UTC]
3. Issuer deadline for voting	22.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; until the time voting begins]
D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	15.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210415; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail, telefax or email until 21.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210421; 22:00 UTC] • electronically via the Internetservice at http://www.travel24group.com/hv-2021 by 22.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; until the time voting begins]

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D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	Exercising the right to vote through an authorised third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	15.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210415; 22:00 UTC]
3. Issuer deadline for voting	Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at http://www.travel24group.com/hv-2021 : <ul style="list-style-type: none"> 22.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; until the time voting begins] <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 21.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210421; 22:00 UTC] electronically via the Internetservice at http://www.travel24group.com/hv-2021 by 22.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; until the time voting begins]
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Resolution on an amendment to the Articles of Association (company name)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on an amendment to the Articles of Association (object of the Company)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the cancellation of the authorized capital 2009, resolution on the cancellation of the authorized capital 2010 and resolution on the creation of a new authorized capital as well as the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

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E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the cancellation of the authorization to issue stock options and of Conditional Capital I resolved by the Annual General Meeting on June 25, 2001, and resolution on the cancellation of the authorization to issue stock options and of Conditional Capital II resolved by the Annual General Meeting on July 5, 2004, and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the cancellation of the authorization to issue convertible bonds and of Conditional Capital III resolved by the Annual General Meeting on June 12, 2002, resolution on the cancellation of the authorization to issue convertible bonds and of Conditional Capital IV resolved by the Annual General Meeting on July 5, 2004, and resolution on a new authorization to issue convertible bonds and/or bonds with warrants with possible exclusion of subscription rights, on the creation of Conditional Capital 2021 and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on an authorization of the Executive Board to acquire treasury shares pursuant to Sec. 71 (1) No. 8 Stock Corporation Act (AktG)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on a supplementary election to the Supervisory Board: Election of Mr. Till Bötz
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

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E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on an amendment to the Articles of Association (right to participate and exercise voting rights)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on an amendment to the Articles of Association (chairing of the meeting)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on an amendment to the Articles of Association (resolution)
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on further amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://www.travel24group.com/hv-2021
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	22.03.2021, 24:00 hrs. (CET) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210322; 23:00 UTC]
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	07.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210407; 22:00 UTC]
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	07.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210407; 22:00 UTC]
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	20.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210420; 22:00 UTC]

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F. Shareholder right – filing of objections	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on 22.04.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; from the beginning of the General Meeting until its closing by the chairman of the meeting]